

2023 – 2028 Housing Production Plan (HPP) Update Project

Regional Planners Meeting October 27, 2022



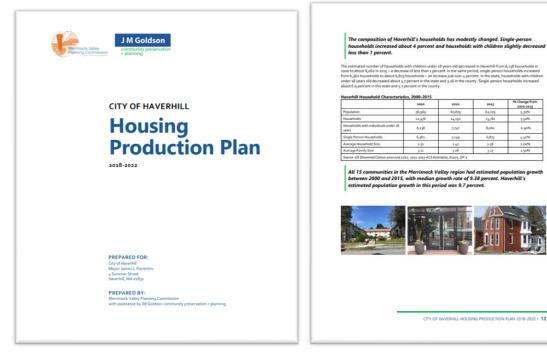
Today's Discussion

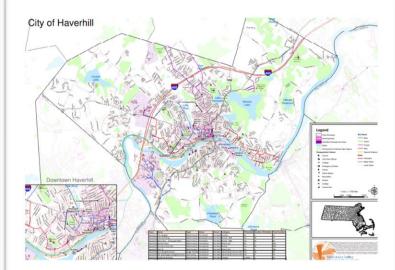
- Review DHCD Housing Production Plan (HPP) requirements
- Integration of MBTA Communities Compliance with HPP process
- Lessons learned from previous HPP work
- Regional approach for 2023-2028 HPP update
- Overview of project scope and associated timeline
- Q&A / General Discussion



What is an HPP?

- "A Housing Production Plan (HPP) is a community's proactive strategy for planning and developing affordable housing by creating a strategy to enable it to meet its affordable housing needs in a manner consistent with the Chapter 40B statute and regulation"
 - Department of Housing and Community Development (DHCD)





SMVPC

Why are HPPs important?

- HPPs allow communities to articulate their vision for housing production in a comprehensive plan and identify community specific strategies to achieve said goals
- HPPs are a statutory requirement to be used as a tool to grant communities further control over 40B development
- Can help move communities towards Safe Harbor status, giving them freedom to decide when and where development occurs



What does an HPP consist of?



Required Elements:

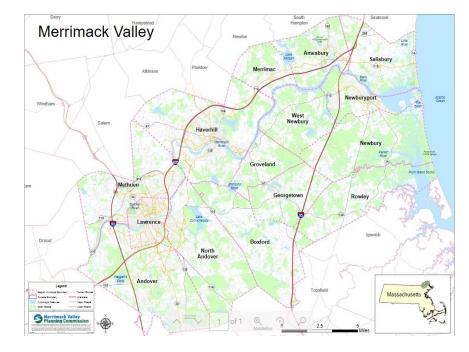
- 1) Comprehensive Housing Needs Assessment
- 2) Affordable Housing Goals
- 3) Integration of MBTA Communities*
- 4) Implementation Strategies

* MVPC has added in this element to our process



Why A Regional Approach?

- As quoted from the Merrimack Valley Regional Housing Plan, "...stakeholder engagement [is] critical to the ultimate success of each individual Housing Production Plan and the Regional Housing Plan"
- The regional approach to revising and updating the existing set of HPPs is not only efficient, but allows us to gather region-wide information on the affordable housing landscape to make informed decisions about appropriate, impactful housing development across municipalities
- Housing precarity does not exist in a vacuum in any one municipality, and having this regional approach helps us problem-solve across cities and towns
- Allows us to take advantage of economies of scale in terms of data collection and analysis, goal development (for goals that are similar across communities), and assembly of the final plans





MBTA Communities – Let's Talk About It

How will we integrate MBTA Communities compliance in the HPP process?

The Legislation:

Section 3A. (a)(1) An MBTA community shall have a zoning ordinance or by-law that provides for at least <u>1 district of reasonable size</u> in which multifamily housing is <u>permitted as of right</u>; provided, however, that such multi-family housing shall be without age restrictions and shall be suitable for families with children

How MVPC Can Assist Your Community

- Helping municipal staff and boards understand the guidelines
- Technical assistance with compliance forms
- Identifying zoning districts
- Assistance with addressing housing concerns & building community or municipal boards' support for compliance
- Communicating your questions and concerns to DHCD
- Integrating MBTA community compliance efforts into housing production plans



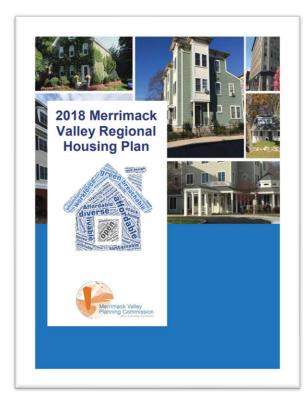
- A robust HPP should consist of a targeted action plan including prospective funding sources, step-by-step action plans, and identified persons/partners necessary to execute strategies
- HPPs will act as primary guidance documents to promote and facilitate housing production of all types across the Merrimack Valley based on the unique needs and landscapes of each municipality
- This effort is about planning for and centering efforts to increase access to housing through the production of multiple types of housing, including affordable housing, senior housing, multi-family housing, and starter homes

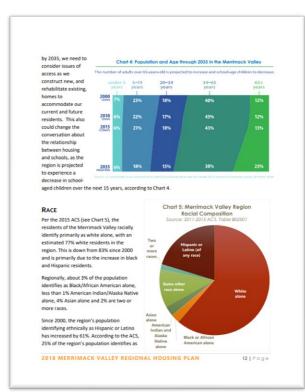


Past Plans

2017-2022 Housing Production Plans + MV Regional Housing Plan

- 14 plans completed in partnership with MVPC and JM Goldson Consulting
- Merrimack Valley Regional Housing Plan was completed in 2018 following the HPP creation and adoption processes of each municipal plan

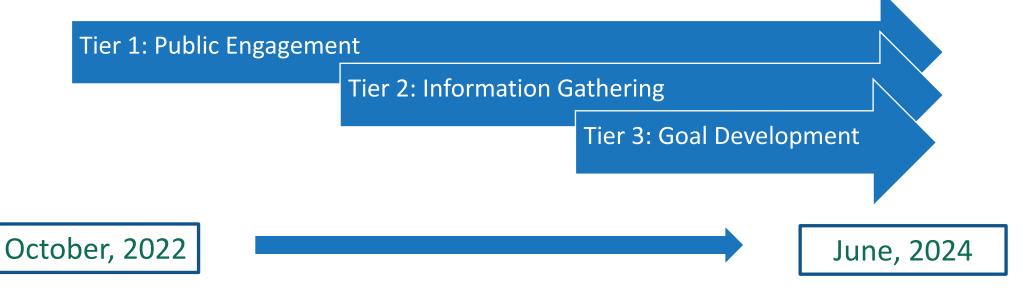








Housing Production Plan Process





MVPC's Role

Collect and analyze	Collect and analyze housing and sociodemographic data;
Coordinate	Coordinate with community liaison to determine local process, set dates for workshops, and prepare meeting materials;
Develop	Develop agendas, maps, and other resources to facilitate local workshops;
Help	Help facilitate local workshops (2 total per community);
Attend	Attend and participate in outreach events with municipal staff and other partners;
Review	Review existing plans for relevant goals, data, and strategies;
Prepare	Prepare the drafts of the HPPs
Present	Attend/present at local Planning Board, Select Board, or City Council meetings to aid in plan adoption process

Municipal Role

Assign	Assign a community liaison to coordinate with MVPC
Work	Work with MVPC to determine the appropriate local process for developing the HPP;
Locate	Locate venue(s) for local workshops (2 total per community) and outreach venues;
Identify	Identify and invite appropriate stakeholders (i.e., Planning Board, Housing Trust/Committee, and other volunteers) to participate in local workshops;
Facilitate	Facilitate workshop and outreach event marketing and promotion;
Attend	Attend and participate in outreach events with MVPC and other partners
Provide	Provide data to MVPC as requested;
Participate	Actively participate and provide robust input in SWOT analysis, strategy identification, and Action Plan creation
Lead	Lead local adoption effort of the final HPP

Project Tasks + Timeline

Task	Task Description	Task
		Deliverable(s)
Task 1: Conduct	Organize and facilitate Housing Production Plan Update	Working list of
Housing Production	Project Kick-Off Meeting to inform participating	municipal partners
Plan Kick-Off Meeting	communities of the project timeline, expectations, and	to be involved in the
	overall process.	project
Task 2: Identify key	Work with municipal point person to identify appropriate	List of stakeholders
stakeholder group to co-	stakeholder group to inform the HPP process and to aid in	
lead HPP process in	housing production goal setting. Stakeholders can include	
each member	but are not limited to elder services, planning board,	
community	municipal staff, affordable housing advocacy groups, local	
	champions.	
Task 3: Coordinate with	Collaborate with HPP stakeholder group to identify priority	List of priority
identified stakeholder	populations to reach via targeted outreach and engagement	populations and
group about which	activities related to determining potential housing	outreach venues
populations and venues	production plan goals.	
should be priority		
targets for public		
engagement activities		



Task 4: Host a 2-part	Work with municipal staff from each member community to	Two executed
community meeting	identify venue for information session on the HPP process	community meetings
series to introduce HPP	introduction (1 st Session) and collaborative community goal	per participating
process and	setting (2 nd Session). Collaborate on event details including	community. Plan for
continuously gather	set up/breakdown, catering, engagement activities, and	relaying information
input on HPP process	presenters.	and findings from
from community		sessions and project
residents		updates to appropriate
		boards/ councils
		tasked with approval
		of finalized HPPs
Task 5: Data gathering	Collect, compile, and create data visuals via Census Bureau	Updated housing
to conduct	and American Community Survey (ACS) data platforms to	and demographic
Comprehensive Housing	portray current housing landscape. This includes updating	data; accompanying
Needs Assessment	existing data and visuals (graphs, GIS maps) from previous	data visuals
	iteration of HPPs (data types listed in Scope of Work) in each	
	member community and the MV region.	
Task 6: Creation of	Work with key stakeholder groups and residents from each	List of potential
Housing Production	member community to identify feasible, specific, 5-year goals	goals
Goals	to increase housing production referencing best practices.	



Task 7: Conduct	Utilize list of priority populations and outreach venues to	Qualitative data
targeted outreach at	conduct outreach activities with the goal of gathering	sets for each
priority venues	community perspective on the current housing landscape	municipality
(identified in Task 2)	of each municipality and input on housing production goals	gleaned from
		outreach activities
Task 8: Conduct SOAR	Collaborate with stakeholder group to conduct SOAR	Completed SOAR
(Strengths,	analysis on each identified housing production goal	analysis
Opportunities,	identified in Task 6. This exercise allows for more thorough,	
Aspirations, Risks)	subjective review of identified strategies to further refine	
analysis for Merrimack	goal development and a subsequent action plan.	
Valley region, each		
municipality, and for		
each recommended goal		
Task 9: Develop	Work with key stakeholder group and consultant to identify	Document outlining
municipal strategies to	specific strategies to implement in order to achieve housing	specific strategies
increase housing	production goals set in Task 5	to be implemented
production based on list		to reach each
of goals		housing production
		goal



	1	
Task 10: Review of	Collaborate with stakeholder group and other	Detailed summary
housing	municipal departments (including fire, EMS, DPW) to	of existing
recommendations	cross-check drafted housing production goals to ensure	capacity for each
considering	they are feasible and align with existing public service	public or
environmental	capacity and physical infrastructure in	environmental
constraints,	neighborhoods/parcels identified for increased	service area
emergency services	housing development.	
capacity, and existing		
infrastructure		
availability to support		
housing production		
Task 11: Creation of	Collaborate with stakeholder group to produce targeted	Completed action
Housing Production	Action Plan outlining selected goals, interventions	plan
Action Plan	necessary to achieve those goals, identify parties	
	responsible for implementation, and timeline along	
	which goals will be met	



Collaborate with MVPC and municipal staff to	Finalized
synthesize qualitative input from engagement	StoryMap
activities with quantitative data to portray	presentation
comprehensive housing landscape of each community	
via StoryMaps. Identify what data types included in	
the HPP (Task 5) should be represented in both	
municipal StoryMaps and regional StoryMap	
Organize and present proposed Housing Production	Presentation
Plans to planning boards, town/city councils, and or	depicting all
selectboards seeking of plan approval	aspects of the
	completed HPPs
	to present to
	various boards
Send adopted plans to DHCD for final approval	Finalized HPPs
	with board
	approval
	synthesize qualitative input from engagement activities with quantitative data to portray comprehensive housing landscape of each community via StoryMaps. Identify what data types included in the HPP (Task 5) should be represented in both municipal StoryMaps and regional StoryMap Organize and present proposed Housing Production Plans to planning boards, town/city councils, and or selectboards seeking of plan approval Send adopted plans to DHCD for final approval



The Result

- Updated, comprehensive, targeted municipal Housing Production Plans
- Accompanying Story Maps to improve plan access to the public
- Updated data via Comprehensive Housing Needs Assessment
- Renewed public engagement and housing touch-points with residents
- Increased subject matter fluency through your RPA (MVPC)
- Working relationships with municipal staff (staff overseeing housing & zoning work specifically)



Next Steps

- 1) Start to work with individual municipalities and assigned project liaisons to form stakeholder group
- 2) Data gathering (facilitated by MVPC)
- 3) Review of existing housing production goals + strategies based on past plans
- 4) Review of Priority Development Areas (PDAs) and Priority Preservation Areas (PPAs)
- Please note that the pace of the above next steps will be different community by community, and in initial meetings we will discuss a realistic timeline to map out and complete the above tasks





Contact Information

Lauren Keisling Community Planner Merrimack Valley Planning Commission Email: LKeisling@mvpc.org Phone: 978-374-0519 ext. 35

